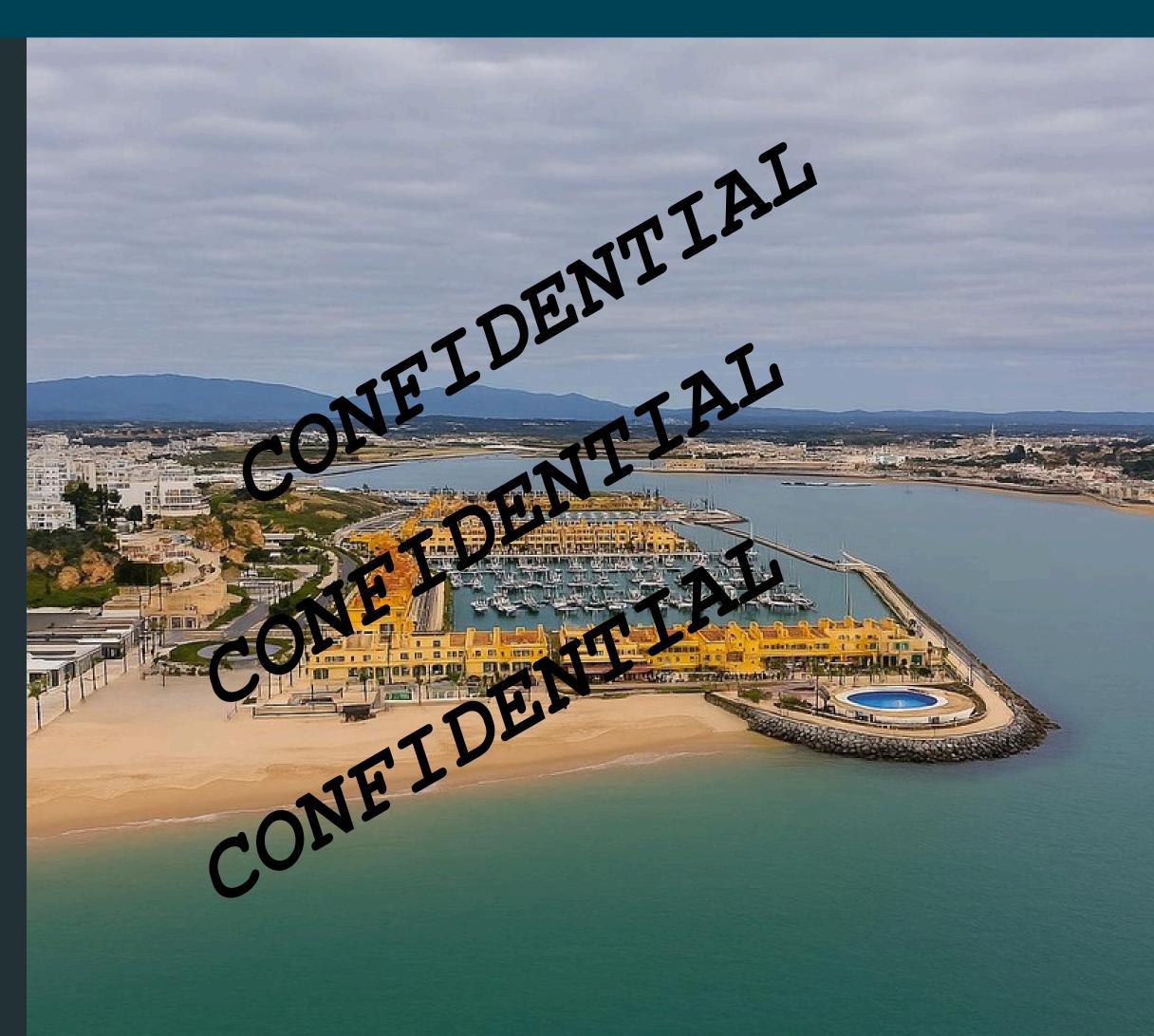


PLOT FOR CONSTRUCTION

FERRAGUDO - ALGARVE





Who we are

Luso7Invest is a consultancy specialized in the acquisition and structuring of financial businesses, legal advisory, property management, and real estate consultancy. We offer personalized and confidential support, ensuring the best business opportunities.



Acquisition et Structuration de Projets

- Complete Setup and Advisory for Businesses
- Development of projects / European funds
- Identification of the best investment opportunities



Legal Advisory

- Legalization and Visas
- Immigration Process
- Inheritance and Succession



Real Estate Consultancy

- Property Management and Enhancement
- Support in the acquisition and sale of properties





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O1 EXECUTIVE SUMMARY



Jose Covas Real Estate is proud to present Beirarade, an exciting development opportunity in Algarve with an approved PIP for a residential and/or hospitality project.

This project aims to transform the historic fish canning factories, "FábricaPortugal" and "Fábricado Mexilhão," into a premium hospitality and residential complex in Mexilhoeirada Carregação, Lagoa (Algarve).



INVESTMENT HIGHLIGHTS

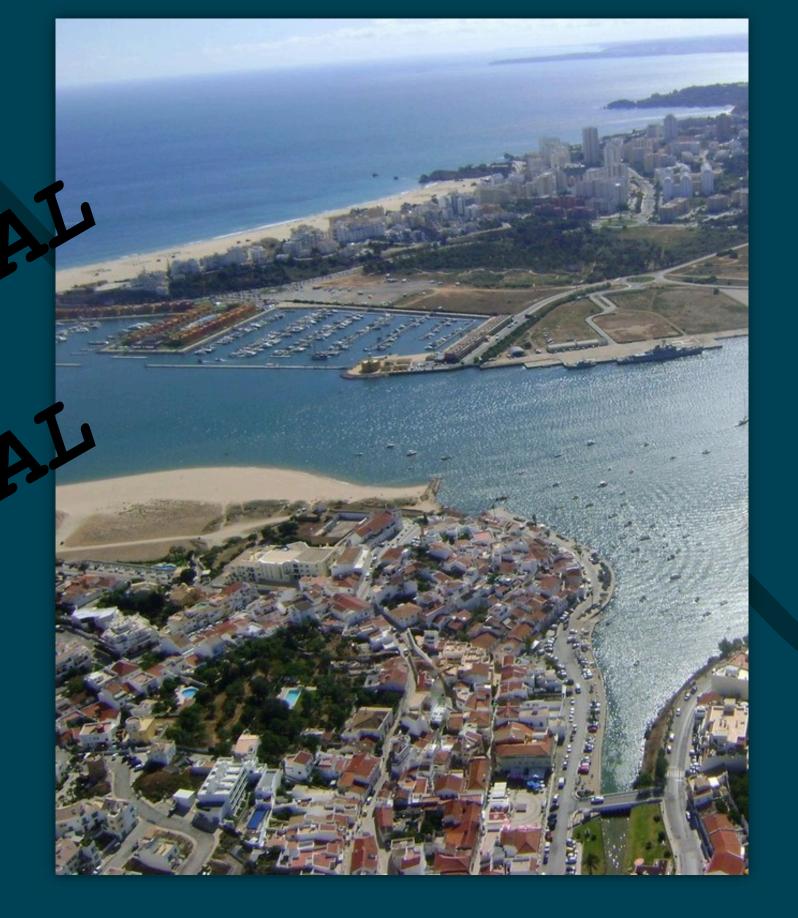
ExceptionalConnectivity:EasyaccessviatheA22 (Via do Infante) and El 1125 highways, closetoFerragudotrainstation.

Prime Waterfront Location: The 13.380 sqm plot is positioned on the left bank of the AradeRiver estuary, offering stunning river views and potential for a private marina.

Strong Market Appeal: Ideal for a premium residential and howitally development in a sought-after Algarve destination.

11.709 sqm project to develop 31 apartments (2-booroom) + Hotel (77 rooms)

Approved PIP –quicker time to market and reduced licensing risk





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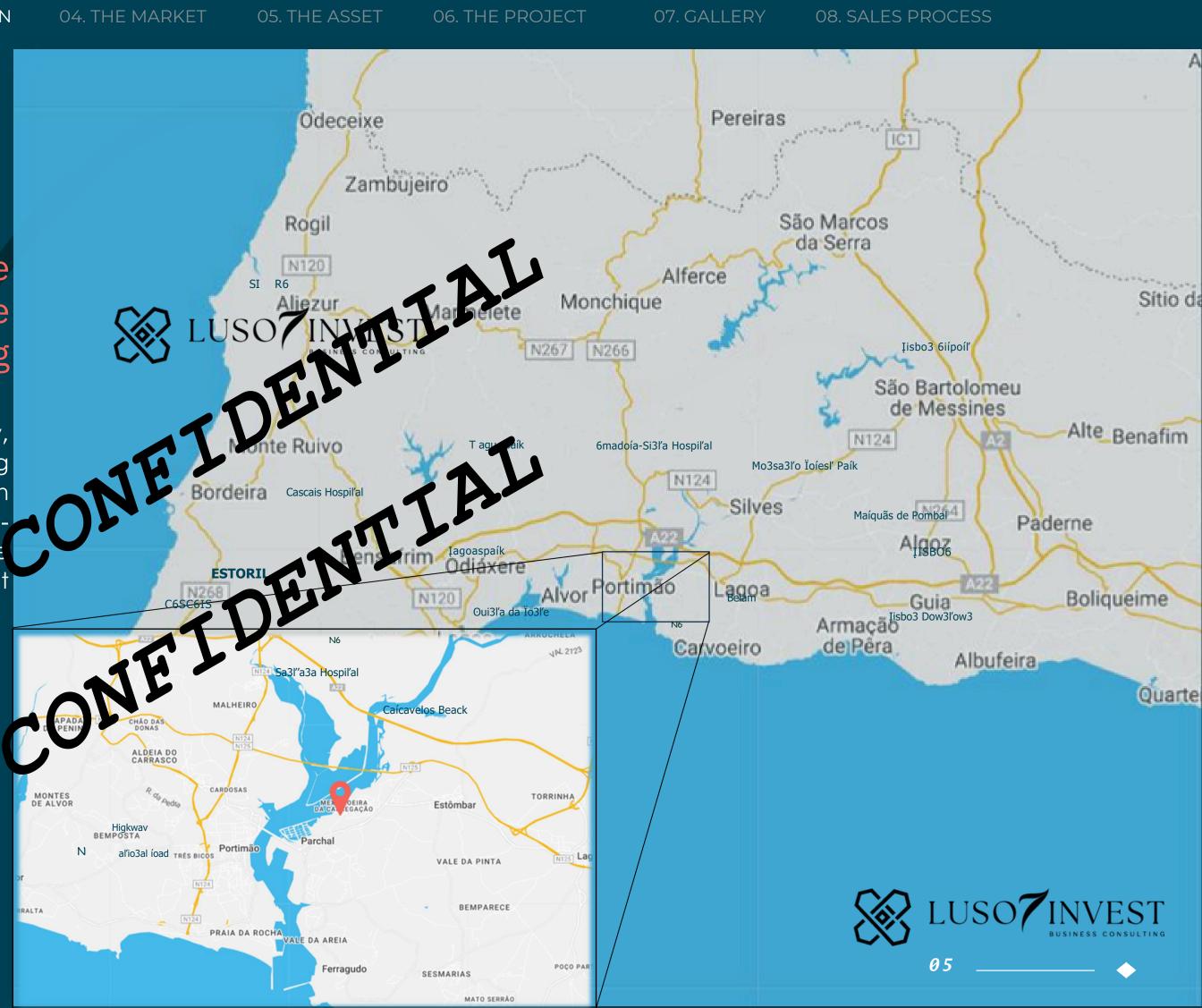
03

LOCATION

A historic waterfront gem on the AradeRiver estuary, offering prime accessibility as well as breathtaking views.

Situated on the left bank of the Arade River estuary, the historic Portugal and Mexilhão canning factories sit on a prime waterfront position in Mexilhoeirada Carregação, Lagoa. With a west-facing orientation and an extensive riverfront, the site enjoys breathtaking sunset views and direct water access.

This privileged location offers seamless connectivity, with major roadways such as the A22 (Via do Infante) and EN125 providing efficient access across the Algarve. The Faro International Airport is just 64 km away.



The Algarve is a prestigious destination known foritsgolden beaches, dramatic cliffs, world-class golf courses, and a relaxed Mediterranean lifestyle, attracting sophisticated residents and visitors year-round.



04 THE MARKET



RESIDENTIAL

Residential market continues to be a booming and exciting sector.

While supply continues to underperform sincethe economic and financial crisis (aggregated construction of new houses continues to be far below pre-2008 levels), demand from national and international buyers has never been higher.

Despite a sluggish 2020 due to the pandemic effect, developers swiftly understood the resilience of the sector, continuing to envision and build new projects. The dynamics of the sector continues to put pressure on pricing and to drive attractiveness to new state-of-art projects.

Property Value Growth







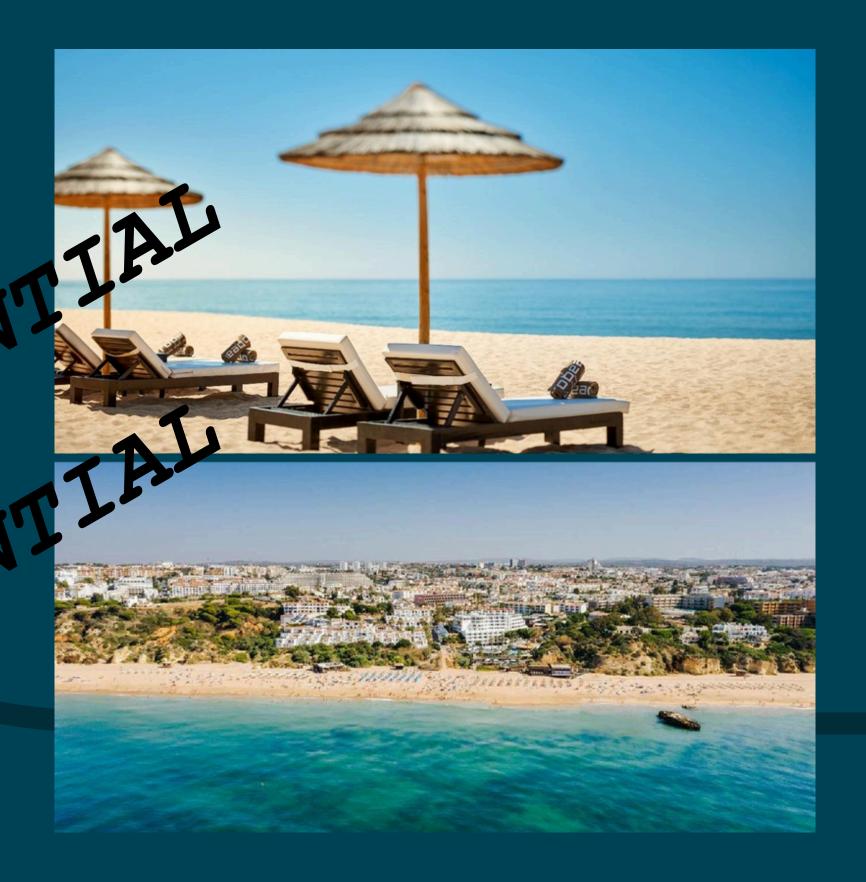


Hospitality

2024: Record-Breaking Year for Tourism

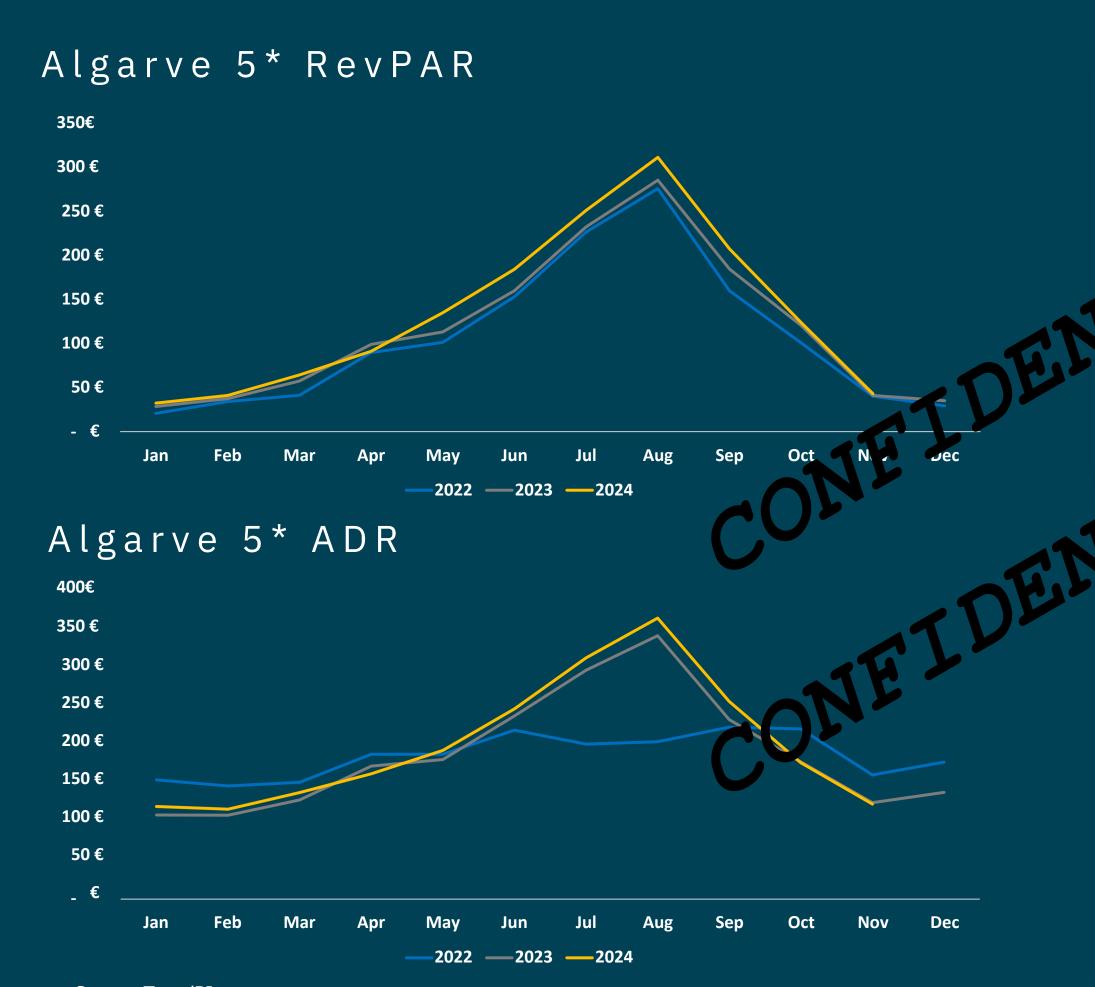
The Portuguese tourism sector reached historic highs in 2004 curpassing 80 millionovernightstays forthe firsttime. This growth was many driven by international markets, which accounted for 70.0% of total stays, with strong performances from the UK, U.S., and Canada. The UK remained the largest market (18.1% share, +2.7%), while Canada (+17.1%) and the U.S. (+12.1%) saw the biggest increases, reinforcing North America's rising importance for Portugal's tourism industry.

The Algarve remained the country's top destination, accounting for 25.8% of total stays, particularly among non-resident 1/28.5% of their total stays). Its appeal continues to attract international visitors, thanks to its climate, beaches, and well-developed tourism infrastructure.





01. EXECUTIVE 02. INVESTMENT 03. LOCATION 04. THE MARKET 05. THE ASSET 06. THE PROJECT 07. GALLERY 08. SALES PROCESS SUMMARY HIGHLIGHTS





Source: TravelBI



05 THE ASSET



The asset comprises a plot with a total land area of 13.380 sqm, overlooking the Arade River





06 THE PROJECT



The approved project for the land, which has a total area of 13.380 sqm, includes a construction area of 11.709 sqm.

The development will preserve the industrial heritage of the existing structures while optimizing the layout to enhance riverfront views and natural lighting.

The mixed-use complex PIP features:

77 hotel rooms

31 T2 apartments

The approved PIP offers flexibility, allowing the development to be adapted for either 100% residential or hospitality use, depending on market demand and investment strategy.

High-end amenities, including event spaces, pools, a spa, a rooftop bar, a restaurant, a yoga space and direct access to a private marina.

Additionally, the project includes 92 parking spaces, ensuring a modern and functional infrastructure.



07 GALLERY







01. EXECUTIVE 02 SUMMARY

02. INVESTMENT HIGHLIGHTS

03. LOCATION

07 GALLERY





SALES PROCESS

Jose Covas Real Estate has been instructed by the Seller to solicit offers from Investors for the purchase of the property.

The Seller is accepting offers for the Property which is freehold and available by way of a share deal.

Any questions or requests for additional information should be directed, via e-mail, to the sales team.

Algarve

Fábrica Portugal & Mezhñão

Potential investors are by ted to submit NBOs which should include:

Detail, of the Jurchaser;

1 ck Cecord;

Identification of the advisors;

Proposed price;

Payment conditions;

Proposed timings and milestones

Due diligence requirements;

Capital structure;

Internal approval process description;

Validity;

Contacts.



